



### **Mission**

Support CSTE in their mission to develop, expand and diversify the epidemiology workforce.

## **DELIVERY INSTRUCTIONS FOR GIFTS OF PUBLICLY TRADED SECURITIES**

**ROUTE TO:** Stifel  
**ACCOUNT NAME:** CSTE Foundation Inc.  
**ACCOUNT #** 6687-8984  
**DTC#** 0793

**PLEASE E-MAIL OR CALL WITH THE FOLLOWING INFORMATION TO:**

**CSTE Foundation**

**Attn:** Laura Mascuch, Senior Advisor  
**Phone:** 770-458-3811  
**Email:** [lauramascuch@cstefoundation.org](mailto:lauramascuch@cstefoundation.org)

**DONOR NAME:** \_\_\_\_\_

**STOCK NAME & SYMBOL:** \_\_\_\_\_

**NUMBER OF SHARES:** \_\_\_\_\_

**TRANSFER DATE:** \_\_\_\_\_

**PRICE PER SHARE ON DATE OF TRANSFER:** \_\_\_\_\_

**SPECIFIED PURPOSE OF FUNDS (if other than general operating):** \_\_\_\_\_

**Please Note:** Publicly traded securities are accepted at fair market value on the date of transfer and valued at the time the donor surrenders control. Please contact your financial/tax advisor for valuation for tax purposes.