



### Mission

Support CSTE in their mission to develop, expand and diversify the epidemiology workforce.

## DELIVERY INSTRUCTIONS FOR GIFTS OF PUBLICLY TRADED SECURITIES

**ROUTE TO:** Stifel  
**ACCOUNT NAME:** CSTE Foundation Inc.  
**ACCOUNT #** 6687-8984  
**DTC#** 0793

**PLEASE E-MAIL OR CALL WITH THE FOLLOWING INFORMATION TO:**

**CSTE Foundation**  
Attn: Leigh Plott, Executive Director  
Phone: 770-458-3811  
Email: [leigh@cstefoundation.org](mailto:leigh@cstefoundation.org)

DONOR NAME: \_\_\_\_\_

STOCK NAME & SYMBOL: \_\_\_\_\_

NUMBER OF SHARES: \_\_\_\_\_

TRANSFER DATE: \_\_\_\_\_

PRICE PER SHARE ON DATE OF TRANSFER: \_\_\_\_\_

SPECIFIED PURPOSE OF FUNDS (if other than general operating): \_\_\_\_\_

**Please Note:** Publicly traded securities are accepted at fair market value on the date of transfer and valued at the time the donor surrenders control. Please contact your financial/tax advisor for valuation for tax purposes.